FUSION KLASSROOM EDUTECH LIMITED
(Erstwhile known as Fusion Klassroom Edutech Private Limited)
Matruprabha, Plot No 78, CTS No.-2731, Daulat Nagar Road 7, Borivali (East), Mumbai – 400066.
CIN: U74999MH2016PLC287390
Email ID: dhruv@klassroom.in; website: www.klassroom.in;
Contact - 9833551954 /9833513876.

26 October 2026

To,
Listing Department
BSE Limited
P. J. Towers, Dalal Street,
Mumbai – 400001.

Scrip Code: 544856

Subject: Certificate under Regulation 76 of the SEBI (Depositories and Participants Regulation, 2018 for the quarter ended 30 September 2026

Dear Sir/Madam,

We are enclosing herewith a certificate of Reconciliation of Share Capital Audit for the quarter ended 30 September 2026 issued by M/s. ND & Associates, Practicing Company Secretaries.

Kindly take the same on your record.

Thanking you

Yours faithfully,

For Fusion Klassroom Edutech Limited
(Erstwhile known as Fusion Klassroom Edutech Private Limited)

JINAL KAREN VORA
Digitally signed by JINAL KAREN VORA
Date: 2026.10.26 16:36:19 +05'30'

Jinal Karen Vora
Company Secretary &
Compliance Officer
M No.: A35107

ND & ASSOCIATES

Practising Company Secretaries

Neeta H. Desai
BA, LLB, LLM, FCS
Mobile: 09821498216
Mobile: 09892288254

279/18 Shantikunj, Road No. 31
Sion East, Mumbai – 400022
E-mail: ndassociates2128@gmail.com
E-mail: ndassociates@rediffmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018)

1	For Quarter Ended	30th September 2026
2	ISIN :	INE1LMA01010
3	Face Value :	Rs. 10/- each
4	Name of the Company	Fusion Klassroom Edutech Limited
5	Registered Office Address	Matruprabha, Plot No. - 78, CTS No. – 2731 Daulat Nagar Road 7, Borivali (East), Mumbai-400066
6	Correspondence Address	Same as above
7	Telephone & Fax No.	Tel: 09833551954
8	Email address	dhruv@klassroom.in
9	Names of the Stock Exchanges where the company's securities are listed:	BSE SME Stock Exchange

		Number of Shares	% of Total Issued Capital
10	Issued Capital	9316873	100%
11	Listed Capital (Exchange wise) (as per company records)	9316873	100%
		30.09.2026	**%**
12	Held in dematerialized form in NSDL	7103755	76.246
13	Held in dematerialized form in CDSL	2213118	23.754
14	Physical	0	00.000
15	Total No. of shares (12+13+14)	**9316873**	**100 %**
16	Reasons for difference if any, between (10&11), (10&15), (11&15) :	N. A	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :	N. A	

Particulars	No of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin.appr. pending for SE (Specify Names)
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*** Rights, Bonus, Preferential issue, ESOPs/ Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18	Register of Members is updated (Yes / No) If not, updated upto which date	**Yes** -----
19	Reference of previous quarter with regards to excess Dematerialized shares, if any.	**N. A**
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason for delay:	**N. A**

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of share	Reasons for delay
Confirmed after 21 days	---	---	---
Pending for more than 21 days	--	---	---

22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Jinal Karen Vora (Company Secretary & Compliance Officer) Tel: 08655678159 Email: companysecretary@klassroom.in
23	Name, Address, Tel.& Fax No., Regn. No. of the Auditor	Neeta H. Desai 279/18, Shantikunj, Sion (E), Road No. 31, Mumbai – 400 022. C. P. No. 4741, Mob: 9821498216
24	Appointment of common agency for share registry work (if yes (name & address)	Maashitla Securities Private Limited 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034 Tel: 011-45121795 Email: rta@maashitla.com
25	Any other detail that the auditor may like to provide	The Company came out with the SME IPO of 24,55,200 Equity Shares of Rs.10/-each fully paid up (at Rs.159/- per share consisting of Rs.10/- as a face value and premium of Rs.149/- per share). The said shares were allotted on August 5, 2026. The Company received Listing & Trading approval pursuant to the IPO for the equity shares issued under the IPO as well as the existing equity shares of the Company aggregating to 93,16,873 from the BSE vide notice No. 20260806-43 dated 6th August 2026 stating that listing and trading of shares are effective on SME platform of the exchange effective from 7th August 2026.

Note:
The above certificate is issued based on the electronic data like Register of Members, beneficiary details and other documents furnished by the Company and its Share Transfer Agents M/s. Maashitla Securities Private Limited and also the explanation given to us.

Place: Mumbai
Date: 21.10.2026
UDIN: F003262H001942738

for ND & Associates
Peer Reviewed
NEETA HARKISAN DESAI

Neeta H. Desai
Practising Company Secretary
COP No. 4741