

JINAL KAREN VORA

503, Bhuvaneshwari CHS Ltd., 18, Ram Nagar, above ICICI Bank, Borivali (West), Mumbai – 400092.

Contact no – 8655678159; Email ID: companysecretary@kclassroom.in

Consent from Company Secretary

Date: February 14, 2026

To,
The Board of Directors
Fusion Classroom Edutech Limited
(*Erstwhile known as Fusion Classroom Edutech Private Limited*)
Matrubabha, Plot No 78, CTS No.-2731,
Daulat Nagar Road 7,
Borivali (East), Mumbai – 400066.

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each (“Equity Shares”) by Fusion Classroom Edutech Limited (“Company”) (referred to as the “Issue”).

I, Ms. Jinal Karen Vora, also being the Company Secretary of the Company, hereby confirm that as on date, I am the Company Secretary of the Company, and have also been appointed as the ‘Compliance Officer’ of the Company. I hereby consent to my name being included as the Company Secretary and Compliance officer of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus (“Offer Documents”) that the Company intends to file with the SME Platform of BSE Limited where the Equity Shares are proposed to be listed (“Stock Exchange”) and with the Registrar of Companies, Maharashtra at Mumbai (“RoC”) or any other authority as may be applicable. The following information in relation to the Compliance Officer may be disclosed:

Name: Ms. Jinal Karen Vora
Address: 503, Bhuvaneshwari CHS Ltd;
18, Ram Nagar, above ICICI Bank, Borivali (West),
Mumbai – 400092, Maharashtra, India.
Telephone: +91 8655678159
E-mail: companysecretary@kclassroom.in

Further, except as disclosed below, as on the date of the Draft Red Herring Prospectus, I confirm that I and my associates do not hold any Equity Shares of the Company: **NIL**

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue. I represent that my execution, delivery and performance of this consent have been duly authorised by all necessary actions (corporate or otherwise).

This certificate is for information and for inclusion in the Offer Documents and other Issue related materials to be issued by the Company in relation to the Issue. I hereby consent to aforementioned details being included in the Offer Documents and submission of this certificate as may be necessary, to any regulatory authority and / or for the records to be maintained by the Book Running Lead Manager in connection with the Issue and in accordance with applicable law. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the offering document or otherwise in connection with the Issue.



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All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



Jinal Karen Vora
Company Secretary and Compliance officer
Membership No.: A35107

CC to:

Book Running Lead Manager to the Issue
NARNOLIA FINANCIAL SERVICES LIMITED
236 B A.J.C Bose Road,
201, 2nd Floor, Marble Arch,
Kolkata - 700 020
West Bengal, India

Legal counsel to the Issue
HEENA JAYSINGHANI & CO.
Address: Bldg No.3, 12/26R,
Navjivan Commercial CHS, DB Marg,
Mumbai-400008, Maharashtra, India