

Date: July 18, 2026

To
The Board of Directors
Fusion Classroom Edutech Limited
 Matruprabha, Plot No-78, CTS No-2731,
 Daulat Nagar Road 7, Borivali East,
 Mumbai - 400066, Maharashtra, India

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Fusion Classroom Edutech Limited ("Company") (referred to as the "Issue").

We, the undersigned, consent to act as escrow collection bank for the Issue/ banker to the Issue/ public issue bank / refund bank, and to our name being inserted as an escrow collection bank for the Issue/ public issue bank / refund bank in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("**Offer Documents**") that the Company intends to file with the SME Platform of BSE Limited where the Equity Shares are proposed to be listed ("**Stock Exchange**") and with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") or any other authority as may be applicable. The following details with respect to us may be disclosed in the Red Herring Prospectus and any other Issue related materials:

Name: Axis Bank Limited
Address: 15, India Exchange Place, Kolkata – 700001, West Bengal, India
Tel: 0 33-2248-3474
Fax: 033-2262-5340
E-mail: dalhousie.branchhead@axis.bank.in
Website: www.axis bank.in
Contact Person: Mr. Deepak Bhutra
SEBI Registration Number: INBI00000017
CIN: L65110GJ1993PLC020769

We enclose a copy of our SEBI registration certificate as **Annexure A**.

We confirm that we are registered with SEBI as a banker to an issue and that such registration is valid as on date and that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority. We authorise you to deliver this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, as amended, SEBI, the Stock Exchange and any other regulatory or statutory authority as required by law.

This letter can be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue. We confirm that we will immediately inform you and the Book Running Lead Manager, appointed as such for the purpose of the Issue, of any change to the above information until the Equity Shares of the Company commence trading on the Stock Exchange. In the absence of any such communication, the above information should be taken as updated information.

Yours faithfully,
 For and on behalf of **Axis Bank Limited**

For AXIS BANK LTD.
Dalhousie Branch

Authorized Signatory
Deepak Bhutra
Vice President and Branch Head
SS No.: 6243

Place: Kolkata

Encl.: As above

निर्गमन बैंककार

प्ररुप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 10

(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 9) बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनावे गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

AXIS BANK LIMITED
3RD FLOOR, TRISHUL
OPP. SAMRTHESWAR TEMPLE
LAW GARDEN, ELLIS BRIDGE
AHMEDABAD 380 006

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों कअ अनुसार निर्गमन बैंककार के रुप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। **INBI00000017**
- 2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमन्य है।

- 3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



MANOJ SIKARWAR
VP & Branch Head
SS No.: 14860



आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER

स्थान Place : **MUMBAI**

तारीख Date : **FEBRUARY 6, 2013**

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory