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Pune E-Stock Broking Limited Member NSE BSE MCX CDSL

1198, Shukrawar Peth Subhashnagar Lane No. 3 Near Hirabaug Pune 411 002

Tel. : +91 20 41000600 Web : www.pesb.co.in Fax : +91 20 24498100

Email : info@pesb.co.in CIN No.: L67120PN2007PLC130374

Date: 18-07-2026

To,

The Board of Directors

Fusion Klassroom Edutech Limited

Matruprabha, Plot No-78, CTS No-2731,

Daulat Nagar Road 7, Borivali East,

Mumbai - 400066, Maharashtra, India

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Fusion Klassroom Edutech Limited ("the Company") (referred to as the "Issue").

We, **Pune E- Stock Broking Limited**, do hereby consent to act as Market Maker to the Issue and to our name being inserted as 'Market Maker to the Issue' in Draft Red Herring Prospectus, Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of BSE Limited (BSE SME) where the Equity Shares are proposed to be listed ("Stock Exchange"), SEBI and with the Registrar of Companies, Maharashtra at Mumbai ("RoC") or any other authority as may be applicable.

We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the above mentioned Offer Documents or any other documents issued in connection with the Issue:

Pune E- Stock Broking Limited

1198, Shukrawar Peth, Shubhash Nagar, Lane No.3, Pune Maharashtra 411002.

Telephone: 02041000600

E-mail: drumilshah@pesb.co.in

Website: www.pesb.co.in

Contact Person: Mr. Drumil Shah

SEBI Registration: INZ000161438

BSE Market Maker Registration No.: SMEMM0320605112024

We confirm that we are registered with SEBI as a Stock Broker and as on date our registration is valid. We are also registered with BSE SME as a Market Maker. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital markets issue. We further confirm that we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**

We confirm that we will immediately inform the Company of any changes to the information stated in this letter until the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any communication in this regard, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange.

Further, we confirm that, as on the date, we and our associates do not hold any Equity Shares of the Company.

This letter may be relied on by the Company and the legal advisor in relation to the Issue. We authorize you to deliver this letter of consent to SEBI, the Stock Exchange, the RoC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made there under, or any other governmental or regulatory authority as may be required.

We consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or

PUNE E-STOCK BROKING LTD.

Authorised Signatory(ies)

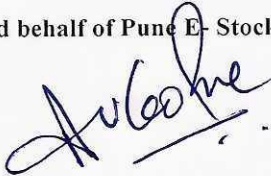


potential proceeding or actual or potential dispute relating to or connected with the Issue, or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,

For and behalf of Pune E- Stock Broking Limited



Name: Archana Gorhe
Designation: Whole time Director

Place: Pune

Encl.: As above





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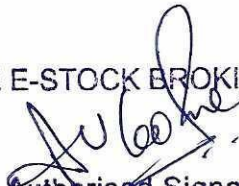
Email : info@pesb.co.in CIN No.: L67120PN2007PLC130374

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Stock Broker is true and correct:

Registration Number	INZ000161438
Date of registration	25 th February, 2020
Date of expiry of registration	Permanent Registration
If applied for renewal, date of application	NA
Any communications from SEBI prohibiting the entry from acting as an intermediary	Nil
Any enquiry/ investigations being conducted by SEBI	Nil
Details of any penalty imposed by SEBI	Nil
Period up to which Registration/Renewal Fees has been applied	NA

PUNE E-STOCK BROKING LTD.


Authorised Signatory(ies)

