

NIKHIL NARENDRA JAVERI

Address:- Matru Prabha, 7th Daulat Nagar, Borivali-East, Mumbai-400066
Contact:- 9820410966

Date: 27th December, 2025

To
The Board of Directors
FUSION KLASSROOM EDUTECH LIMITED
Ground Floor, Matru Prabha,
7th Daulat Nagar, Borivali East,
Mumbai - 400066.

NARNOLIA FINANCIAL SERVICES LIMITED

236 B A.J.C Bose Road,
201, 2nd Floor, Marble Arch,
Kolkata - 700 020,
West Bengal, India

(NARNOLIA FINANCIAL SERVICES LIMITED referred to as the "Book Running Lead Manager")

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Fusion Classroom Edutech Limited ("Company") (referred to as the "Issue").

I hereby consent to my name being included as one of the Individuals forming part of the Promoter Group of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of Stock Exchange where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Maharashtra at Mumbai ("RoC") or any other authority as may be applicable.

I further confirm and certify that:

1. I form a part of the Promoter Group in terms of 2(1) (pp) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") as I am related to the Promoter Alka Nikhil Javeri as her Spouse.
2. There have been no financing arrangement whereby I have financed the purchase of Equity Shares of the Company by any other person other than in the normal course of the business during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus
3. Details of the Equity Shares held by me is as follows in the company:

Sr. No.	Pre-issue		Post-issue	
	Number of Equity Shares	Percentage of pre-Issue capital (%)	Number of Equity Shares	Percentage of post- Issue capital (%)
1.	4010	0.055%	4010	0.043%

4. I do not hold equity shares exceeding 20% of the shareholding in any company, including the Issuer Company
5. There is no HUF in which I am member or Karta.
6. There is no Partnership firm / LLP in which I am partner.



7. The Share Capital Build-up of Equity Shares held by me in the Company is as under:

Date of Allotment / acquisition	Nature of transaction	Number of Equity Shares	Face value per Equity Share (in ₹)	Issue/transfer price per Equity Share (in ₹)	Nature of consideration (cash / other than cash)	Cumulative number of Equity Shares	% of pre issue capital	% of post issue capital	Source of funds
15-Sep-2021	Subscription in Series Seed Investment Round.	10	10	10,095.57	Cash	10	0.0001%	0.0001%	Own Funds
24-Dec-2025	Bonus Issue	4000	10	Nil	-	4010	0.055%	0.043%	-

8. Except as stated below, I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus:

Name of the Individual	Nature of transaction	No. of Equity Shares/ specified securities Sold / transferred	Date of transaction	Transaction price per Equity Share (₹)
Nikhil Narendra Javeri	Subscription in Series Seed Investment Round.	10	15-Sep-2021	10,095.57
Nikhil Narendra Javeri	Bonus Issue	4000	24-Dec-2025	Nil

9. The details of Equity Shares issued by the Company in the last one year preceding the date of filing of this Draft Red Herring Prospectus, which may have been issued at a price lower than the Issue Price is as follows:

Sr. No.	Whether belongs to Promoter Group	Date of allotment	No. of Equity Shares	Face value (₹)	Issue/ Price per equity share (₹)	Reason for allotment
1.	Yes	24-Dec-2025	4000	10	Nil	Bonus Issue

10. There are no shares of Company that have not been pledged or otherwise encumbered.

11. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;

12. I shall not submit Bids in this Issue.

13. I certify that no amount or benefit has been paid or given to me within the two years preceding the date of filing draft offer document or intended to be paid or given to me.

14. I undertake that as on date of Draft Red Herring Prospectus none of the Equity Shares held by us have been pledged to any person, including banks and financial institutions.
15. I shall not participate in the Issue and shall not apply under Anchor Investor Category;
16. I ensure that any transactions in the Equity Shares by me during the period between the date of registering the Prospectus with the RoC and the date of closure of the Issue shall be reported to the Stock Exchange within 24 hours of such transactions.
17. There are no material existing or anticipated transactions in relation to the utilization of the Net Proceeds with me and I shall not receive any part of the Net Proceeds as consideration, except in the ordinary course of business.
18. Other than the benefits mentioned in the related party transactions as per the applicable Accounting Standards there has been no payment of any amount of benefits nor any intention to pay or give any benefit by the Company to us during the last two years from the date of the Draft Red Herring Prospectus;
19. I have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there is no violations of securities laws committed by me in the past or currently pending against me.
20. I have not been debarred, or restricted from accessing the capital markets for any reasons, by SEBI or any other authorities.
21. I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018 and there is no Company in which we hold significant beneficial ownership.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.





**Yours faithfully,
Nikhil Narendra Javeri**

Cc to

Legal counsel to the Issue
Heena Jaysinghani & Co.
12/26R, Navjivan Commercial, Mumbai

NEELESH RAJENDRA ZAVERI

Address:- S 28/4/3/3-5, Suyog Flat B-04, Pimple Nilakh, Pune City, Pune-411027.

Contact:- 8850114966

Date: 27th December, 2025

To

The Board of Directors

FUSION KLASSROOM EDUTECH LIMITED

Ground Floor, Matru Prabha,

7th Daulat Nagar, Borivali East,

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Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Fusion Klassroom Edutech Limited ("Company") (referred to as the "Issue").

I hereby consent to my name being included as one of the Individuals forming part of the Promoter Group of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of Stock Exchange where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Maharashtra at Mumbai ("RoC") or any other authority as may be applicable.

I further confirm and certify that:

1. I form a part of the Promoter Group in terms of 2(1) (pp) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") as I am related to the Promoter as her Spouse Brother;
2. There have been no financing arrangement whereby I have financed the purchase of Equity Shares of the Company by any other person other than in the normal course of the business during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus
3. There are no Equity Shares held by me as in the company.
4. There are no Equity Shares held by me in other than the Issuer Company:
5. There is no HUF in which I am member or Karta.
6. There is no Partnership firm / LLP in which I am partner.
7. There is no Share Capital Build-up of Equity Shares held by me in the Company.
8. I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus.

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9. The aforementioned shares have not been pledged or otherwise encumbered.
10. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
11. I shall not submit Bids in this Issue.
12. I certify that no amount or benefit has been paid or given to me within the two years preceding the date of filing draft offer document or intended to be paid or given to me.
13. I undertake that as on date of Draft Red Herring Prospectus none of the Equity Shares held by us have been pledged to any person, including banks and financial institutions.
14. I shall not participate in the Issue and shall not apply under Anchor Investor Category;
15. I ensure that any transactions in the Equity Shares by me during the period between the date of registering the Prospectus with the RoC and the date of closure of the Issue shall be reported to the Stock Exchange within 24 hours of such transactions.
16. There are no material existing or anticipated transactions in relation to the utilization of the Net Proceeds with me and I shall not receive any part of the Net Proceeds as consideration, except in the ordinary course of business.
17. Other than the benefits mentioned in the related party transactions as per the applicable Accounting Standards there has been no payment of any amount of benefits nor any intention to pay or give any benefit by the Company to us during the last two years from the date of the Draft Red Herring Prospectus;
18. I have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there is no violations of securities laws committed by me in the past or currently pending against me.
19. I have not been debarred, or restricted from accessing the capital markets for any reasons, by SEBI or any other authorities.
20. I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018 and there is no Company in which we hold significant beneficial ownership.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

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Yours faithfully,

N P Loven

Neelesh Rajendra Zaveri

Cc to

Legal counsel to the Issue

Heena Jaysinghani & Co.

12/26R, Navjivan Commercial, Mumbai

PARUL DEVEN SARKAR

Date 6th January, 2026

To
The Board of Directors
FUSION KLASROOM EDUTECH LIMITED
Ground Floor, Matru Prabha,
7th Daulat Nagar, Borivali East,
Mumbai - 400066.

NARNOLIA FINANCIAL SERVICES LIMITED
236 B A.J.C Bose Road,
201, 2nd Floor, Marble Arch,
Kolkata - 700 020,
West Bengal, India

(**NARNOLIA FINANCIAL SERVICES LIMITED** referred to as the "Book Running Lead Manager")

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Fusion Klassroom Edutech Limited ("Company") (referred to as the "Issue").

I hereby consent to my name being included as one of the Individuals forming part of the Promoter Group of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of Stock Exchange where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Maharashtra at Mumbai ("RoC") or any other authority as may be applicable.

I further confirm and certify that:

1. I form a part of the Promoter Group in terms of 2(1) (pp) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") as I am related to the Promoter Alka Nikhil Javeri as her Sister;
2. There have been no financing arrangement whereby I have financed the purchase of Equity Shares of the Company by any other person other than in the normal course of the business during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus
3. There are no Equity Shares held by me in the company.
4. I do not hold equity shares exceeding 20% of the shareholding in any company, including the Issuer Company
5. There is no HUF in which I am member or Karta.
6. There is no Partnership firm / LLP in which I am partner.
7. There is no Share Capital Build-up of Equity Shares held by me in the Company.
8. I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus.

9. There are no shares of Company that have not been pledged or otherwise encumbered.
10. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
11. I shall not submit Bids in this Issue.
12. I certify that no amount or benefit has been paid or given to me within the two years preceding the date of filing draft offer document or intended to be paid or given to me.
13. I undertake that as on date of Draft Red Herring Prospectus none of the Equity Shares held by us have been pledged to any person, including banks and financial institutions.
14. I shall not participate in the Issue and shall not apply under Anchor Investor Category;
15. I ensure that any transactions in the Equity Shares by me during the period between the date of registering the Prospectus with the RoC and the date of closure of the Issue shall be reported to the Stock Exchange within 24 hours of such transactions.
16. There are no material existing or anticipated transactions in relation to the utilization of the Net Proceeds with me and I shall not receive any part of the Net Proceeds as consideration, except in the ordinary course of business.
17. I have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there is no violations of securities laws committed by me in the past or currently pending against me.
18. I have not been debarred, or restricted from accessing the capital markets for any reasons, by SEBI or any other authorities.
19. I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018 and there is no Company in which we hold significant beneficial ownership.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

Yours faithfully,

Parul Deven Sarkar

A handwritten signature in blue ink, appearing to read 'P. D. Sarkar', written in a cursive style.

Cc to

Legal counsel to the Issue
Heena Jaysinghani & Co.
12/26R, Navjivan Commercial, Mumbai

CHETNA NALIN SHAH

Address:- 701, Uday Joy Apartment, NS Road No. 4, Sanman Road, J.V.P.D. Scheme, Vile Parle West, Mumbai-400056.
Contact:- 9821126469

Date: 27th December, 2025

To

The Board of Directors

FUSION KLASROOM EDUTECH LIMITED

Ground Floor, Matru Prabha,

7th Daulat Nagar, Borivali East,

Mumbai - 400066.

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I hereby consent to my name being included as one of the Individuals forming part of the Promoter Group of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Maharashtra at Mumbai ("RoC") or any other authority as may be applicable.

I further confirm and certify that:

1. I form a part of the Promoter Group in terms of 2(1) (pp) of the Securities and Exchange Board of India (Issuue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") as I am related to the Promoter Alka Nikhil Javeri as her sister;
2. There have been no financing arrangement whereby I have financed the purchase of Equity Shares of the Company by any other person other than in the normal course of the business during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus
3. There are no Equity Shares held by me is as in the company.
4. Details of the Equity Shares held by me where holding is more than 20% is as follows (other than the Issuer Company):

Sr. No.	Name of the Company	No. of Equity Shares Held	% of total Share Capital
1.			
2.			

5. There is no IIUF in which I am member or Karta.

6. Details of the Partnership firm/proprietorship / LLP in which I am partner:

Sr. No.	Name of the Partnership/Proprietorship Firm or LLP	% of Partnership Share
1.		
2.		

7. There is no Share Capital Build-up of Equity Shares held by me in the Company
8. I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus.
9. There are no shares of Company that have not been pledged or otherwise encumbered.
10. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
11. I shall not submit Bids in this Issue.
12. I certify that no amount or benefit has been paid or given to me within the two years preceding the date of filing draft offer document or intended to be paid or given to me.
13. I undertake that as on date of Draft Red Herring Prospectus none of the Equity Shares held by us have been pledged to any person, including banks and financial institutions.
14. I shall not participate in the Issue and shall not apply under Anchor Investor Category;
15. I ensure that any transactions in the Equity Shares by me during the period between the date of registering the Prospectus with the RoC and the date of closure of the Issue shall be reported to the Stock Exchange within 24 hours of such transactions.
16. There are no material existing or anticipated transactions in relation to the utilization of the Net Proceeds with me and I shall not receive any part of the Net Proceeds as consideration, except in the ordinary course of business.
17. Other than the benefits mentioned in the related party transactions as per the applicable Accounting Standards there has been no payment of any amount of benefits nor any intention to pay or give any benefit by the Company to us during the last two years from the date of the Draft Red Herring Prospectus;
18. I have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there is no violations of securities laws committed by me in the past or currently pending against me.
19. I have not been debarred, or restricted from accessing the capital markets for any reasons, by SEBI or any other authorities.
20. I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018 and the details of the companies in which we hold significant beneficial ownership along with the details of my shareholding are as follows:
- 1)

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the

Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

Yours faithfully,



Chetna Nalin Shah

Cc to

Legal counsel to the Issue

Heena Jaysinghani & Co.

12/26R, Navjivan Commercial, Mumbai

INTOUCH PLASTIC PRODUCTS

Address:- Road No.8, MIDC, Near Telephone Exchange, Andheri East, Mumbai Suburban, Maharashtra, 400093

Date: 27th December, 2025

To
The Board of Directors
FUSION KLASROOM EDUTECH LIMITED
Ground Floor, Matru Prabha,
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Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each (“Equity Shares”) by Fusion Classroom Edutech Limited (“Company”) (referred to as the “Issue”).

We give our consent to our name being included as a Promoter Group Entity of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus (“**Offer Documents**”) that the Company intends to file with the SME Platform of Stock Exchange where the Equity Shares are proposed to be listed (“**Stock Exchange**”) and with the Registrar of Companies, Maharashtra at Mumbai (“**RoC**”) or any other authority as may be applicable.

We further confirm and certify that:

1. We form part of the Promoter Group in terms of 2(1) (pp) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”);
2. There have been no financing arrangement whereby we have financed the purchase by any other person of securities of our Company other than in normal course of the business of the financing entity during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus;
3. We have not sold or purchased any Equity Shares or other specified securities of our Company during the six months immediately preceding the date of this Draft Red Herring Prospectus;
4. There are no the Equity Shares of the Company held by us

5. There are no Equity Shares issued by the Company in the last one year preceding the date of filing of this Draft Red Herring Prospectus, which may have been issued at a price lower than the Issue Price are as follows:
6. We shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
7. None of the Equity Shares held by us are pledged or otherwise encumbered;
8. We shall not participate in the Issue and shall not apply under Anchor Investor Category;
9. We shall ensure that any transactions in the Equity Shares by us during the period between the date of registering the Prospectus with the RoC and the date of closure of the Issue shall be reported to the Stock Exchange within 24 hours of such transactions.
10. There are no material existing or anticipated transactions in relation to the utilization of the Net Proceeds with us and we shall not receive any part of the Net Proceeds as consideration, except in the ordinary course of business.
11. Other than the benefits mentioned in the related party transactions as per the applicable Accounting Standards there has been no payment of any amount of benefits nor any intention to pay or give any benefit by the Company to us during the last two years from the date of the Draft Red Herring Prospectus;
12. We have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there are no violations of securities laws committed by us in the past or are currently pending against us.
13. We have not been debarred, or restricted from accessing the capital markets for any reasons, by SEBI or any other authorities.
14. We are in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018, as amended and there are no companies we hold significant beneficial ownership.

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**Yours faithfully,
For and on behalf of**


Chetna Nalin Shah

Cc to

Legal counsel to the Issue
Heena Jaysinghani & Co.
12/26R, Navjivan Commercial, Mumbai

HITESH RAJENDRA JHAVERI

Address:- Ridgevale Drive, Markham, Ontario , Canada

Date: 05th January, 2026

To

The Board of Directors

FUSION KLASROOM EDUTECH LIMITED

Ground Floor, Matru Prabha,
7th Daulat Nagar, Borivali East,
Mumbai - 400066.

NARNOLIA FINANCIAL SERVICES LIMITED

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3. There are no Equity Shares held by me in the company.
4. I do not hold equity shares exceeding 20% of the shareholding in any company, including the Issuer Company
5. There is no HUF in which I am member or Karta.
6. There is no Partnership firm / LLP in which I am partner.
7. There is no Share Capital Build-up of Equity Shares held by me in the Company.
8. I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus.

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11. I shall not submit Bids in this Issue.
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13. I undertake that as on date of Draft Red Herring Prospectus none of the Equity Shares held by us have been pledged to any person, including banks and financial institutions.
14. I shall not participate in the Issue and shall not apply under Anchor Investor Category;
15. I ensure that any transactions in the Equity Shares by me during the period between the date of registering the Prospectus with the RoC and the date of closure of the Issue shall be reported to the Stock Exchange within 24 hours of such transactions.
16. There are no material existing or anticipated transactions in relation to the utilization of the Net Proceeds with me and I shall not receive any part of the Net Proceeds as consideration, except in the ordinary course of business.
17. Other than the benefits mentioned in the related party transactions as per the applicable Accounting Standards there has been no payment of any amount of benefits nor any intention to pay or give any benefit by the Company to us during the last two years from the date of the Draft Red Herring Prospectus;
18. I have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there is no violations of securities laws committed by me in the past or currently pending against me.
19. I have not been debarred, or restricted from accessing the capital markets for any reasons, by SEBI or any other authorities.
20. I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018 and there is no Company in which we hold significant beneficial ownership.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

Yours faithfully,


HITESH RAJENDRA JHAVERI

Cc to

Legal counsel to the Issue
Heena Jaysinghani & Co.
12/26R, Navjivan Commercial, Mumbai

NAYNA NARENDRA JAVERI

Address:- Laxmi Niketan, 2nd Floor, Daulat Nagar, Road No. 7, Opp. Jain temple, Borivali-East, Mumbai-400004.
Contact:- 9833698844

Date: 27th December, 2025

To
The Board of Directors
FUSION KLASROOM EDUTECH LIMITED
Ground Floor, Matru Prabha,
7th Daulat Nagar, Borivali East,
Mumbai - 400066.

NARNOLIA FINANCIAL SERVICES LIMITED

236 B A.J.C Bose Road,
201, 2nd Floor, Marble Arch,
Kolkata - 700 020,
West Bengal, India

(NARNOLIA FINANCIAL SERVICES LIMITED referred to as the "Book Running Lead Manager")

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Fusion Klassroom Edutech Limited ("Company") (referred to as the "Issue").

I hereby consent to my name being included as one of the Individuals forming part of the Promoter Group of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("**Offer Documents**") that the Company intends to file with the SME Platform of Stock Exchange where the Equity Shares are proposed to be listed ("**Stock Exchange**") and with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") or any other authority as may be applicable.

I further confirm and certify that:

1. I form a part of the Promoter Group in terms of 2(1) (pp) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") as I am related to the Promoter as her Spouse Brother;
2. There have been no financing arrangement whereby I have financed the purchase of Equity Shares of the Company by any other person other than in the normal course of the business during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus
3. There are no Equity Shares held by me is as in the company.
4. I do not hold equity shares exceeding 20% of the shareholding in any company, including the Issuer Company
5. There is no HUF in which I am member or Karta.
6. There is no Partnership firm / LLP in which I am partner.
7. There is no Share Capital Build-up of Equity Shares held by me in the Company.
8. I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus.

Nayna Narendra

9. There are no shares of Company that have not been pledged or otherwise encumbered.
10. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
11. I shall not submit Bids in this Issue.
12. I certify that no amount or benefit has been paid or given to me within the two years preceding the date of filing draft offer document or intended to be paid or given to me.
13. I undertake that as on date of Draft Red Herring Prospectus none of the Equity Shares held by us have been pledged to any person, including banks and financial institutions.
14. I shall not participate in the Issue and shall not apply under Anchor Investor Category;
15. I ensure that any transactions in the Equity Shares by me during the period between the date of registering the Prospectus with the RoC and the date of closure of the Issue shall be reported to the Stock Exchange within 24 hours of such transactions.
16. There are no material existing or anticipated transactions in relation to the utilization of the Net Proceeds with me and I shall not receive any part of the Net Proceeds as consideration, except in the ordinary course of business.
17. Other than the benefits mentioned in the related party transactions as per the applicable Accounting Standards there has been no payment of any amount of benefits nor any intention to pay or give any benefit by the Company to us during the last two years from the date of the Draft Red Herring Prospectus;
18. I have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there is no violations of securities laws committed by me in the past or currently pending against me.
19. I have not been debarred, or restricted from accessing the capital markets for any reasons, by SEBI or any other authorities.
20. I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018 and there is no Company in which we hold significant beneficial ownership.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

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Nayna Narendra

Nayna Narendra

Yours faithfully,
Nayna Narendra Javeri

Cc to

Legal counsel to the Issue
Heena Jaysinghani & Co.
12/26R, Navjivan Commercial, Mumbai

NIHAR NARENDRA JAVERI

Address:- 16, Minerva Mansion, 4th Floor, 359/373 SVP Road, Besides Lilavati School, Prathna Samaj, Mumbai, Girgaon
Mumbai-400004. Contact:- 9820732729

Date: 27th December, 2025

To

The Board of Directors

FUSION KLASROOM EDUTECH LIMITED

Ground Floor, Matru Prabha,
7th Daulat Nagar, Borivali East,
Mumbai - 400066.

NARNOLIA FINANCIAL SERVICES LIMITED

236 B A.J.C Bose Road,
201, 2nd Floor, Marble Arch,
Kolkata - 700 020,
West Bengal, India

(NARNOLIA FINANCIAL SERVICES LIMITED referred to as the "Book Running Lead Manager")

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Fusion Classroom Edutech Limited ("Company") (referred to as the "Issue").

I hereby consent to my name being included as one of the Individuals forming part of the Promoter Group of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of Stock Exchange where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Maharashtra at Mumbai ("RoC") or any other authority as may be applicable.

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2. There have been no financing arrangement whereby I have financed the purchase of Equity Shares of the Company by any other person other than in the normal course of the business during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus
3. There are no Equity Shares held by me in the company.
4. I do not hold equity shares exceeding 20% of the shareholding in any company, including the Issuer Company
5. There is no HUF in which I am member or Karta.
6. There is no Partnership firm / LLP in which I am partner.
7. There is no Share Capital Build-up of Equity Shares held by me in the Company.
8. I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus.


Javeri

9. There are no shares of Company that have not been pledged or otherwise encumbered.
10. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
11. I shall not submit Bids in this Issue.
12. I certify that no amount or benefit has been paid or given to me within the two years preceding the date of filing draft offer document or intended to be paid or given to me.
13. I undertake that as on date of Draft Red Herring Prospectus none of the Equity Shares held by us have been pledged to any person, including banks and financial institutions.
14. I shall not participate in the Issue and shall not apply under Anchor Investor Category;
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18. I have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there is no violations of securities laws committed by me in the past or currently pending against me.
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I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.



Yours faithfully,
Nihar Narendra Javeri

A handwritten signature in blue ink, appearing to read 'N. Javeri', with a stylized flourish above the name.

Cc to

Legal counsel to the Issue
Heena Jaysinghani & Co.
12/26R, Navjivan Commercial, Mumbai

MEGHA DHRUV JAVERI

Address:- Matru Prabha, 7th Daulat Nagar, Borivali - East, Mumbai - 400066
Contact:- 9768143653

Date: 27th December, 2025

To
The Board of Directors
FUSION KLASROOM EDUTECH LIMITED
Ground Floor, Matru Prabha,
7th Daulat Nagar, Borivali East,
Mumbai - 400066.

NARNOLIA FINANCIAL SERVICES LIMITED
236 B A.J.C Bose Road,
201, 2nd Floor, Marble Arch,
Kolkata - 700 020,
West Bengal, India

(NARNOLIA FINANCIAL SERVICES LIMITED referred to as the "Book Running Lead Manager")

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Fusion Classroom Edutech Limited ("Company") (referred to as the "Issue").

I hereby consent to my name being included as one of the Individuals forming part of the Promoter Group of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("**Offer Documents**") that the Company intends to file with the SME Platform of Stock Exchange where the Equity Shares are proposed to be listed ("**Stock Exchange**") and with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") or any other authority as may be applicable.

I further confirm and certify that:

1. I form a part of the Promoter Group in terms of 2(1) (pp) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") as I am related to the Promoter Dhruv Nikhil Javeri as his Spouse.
2. There have been no financing arrangement whereby I have financed the purchase of Equity Shares of the Company by any other person other than in the normal course of the business during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus
3. There are no Equity Shares held by me is as in the company.
4. I do not hold equity shares exceeding 20% of the shareholding in any company, including the Issuer Company
5. There is no HUF in which I am member or Karta.
6. There is no Partnership firm / LLP in which I am partner.
7. There is no Share Capital Build-up of Equity Shares held by me in the Company.
8. I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus.

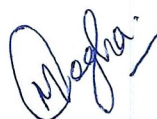


9. There are no shares of Company that have not been pledged or otherwise encumbered.
10. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
11. I shall not submit Bids in this Issue.
12. I certify that no amount or benefit has been paid or given to me within the two years preceding the date of filing draft offer document or intended to be paid or given to me.
13. I undertake that as on date of Draft Red Herring Prospectus none of the Equity Shares held by us have been pledged to any person, including banks and financial institutions.
14. I shall not participate in the Issue and shall not apply under Anchor Investor Category;
15. I ensure that any transactions in the Equity Shares by me during the period between the date of registering the Prospectus with the RoC and the date of closure of the Issue shall be reported to the Stock Exchange within 24 hours of such transactions.
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18. I have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there is no violations of securities laws committed by me in the past or currently pending against me.
19. I have not been debarred, or restricted from accessing the capital markets for any reasons, by SEBI or any other authorities.
20. I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018 and there is no Company in which we hold significant beneficial ownership.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.



**Yours faithfully,
Megha Dhruv Javeri**

A handwritten signature in blue ink, appearing to read 'Megha', with a stylized flourish extending from the end.

Cc to

Legal counsel to the Issue
Heena Jaysinghani & Co.
12/26R, Navjivan Commercial, Mumbai

RAJESH PRANJIVAN ZATAKIYA

Address:- C-3/401, Shanti Vihar, 4th Floor, Opp. PG Vora School, Mira Road East
Thane-401107. Contact:- 9819027275

Date: 27th December, 2025

To

The Board of Directors

FUSION KLASROOM EDUTECH LIMITED

Ground Floor, Matru Prabha,
7th Daulat Nagar, Borivali East,
Mumbai - 400066.

NARNOLIA FINANCIAL SERVICES LIMITED

236 B A.J.C Bose Road,
201, 2nd Floor, Marble Arch,
Kolkata - 700 020,
West Bengal, India

(NARNOLIA FINANCIAL SERVICES LIMITED referred to as the "Book Running Lead Manager")

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Fusion Classroom Edutech Limited ("Company") (referred to as the "Issue").

I hereby consent to my name being included as one of the Individuals forming part of the Promoter Group of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of Stock Exchange where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Maharashtra at Mumbai ("RoC") or any other authority as may be applicable.

I further confirm and certify that:

1. I form a part of the Promoter Group in terms of 2(1) (pp) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") as I am related to the Promoter Dhruv Nikhil Javeri as his Spouse's Father;
2. There have been no financing arrangement whereby I have financed the purchase of Equity Shares of the Company by any other person other than in the normal course of the business during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus
3. There are no Equity Shares held by me is as in the company.
4. I do not hold equity shares exceeding 20% of the shareholding in any company, including the Issuer Company
5. There is no HUF in which I am member or Karta.
6. There is no Partnership firm / LLP in which I am partner.
7. There is no Share Capital Build-up of Equity Shares held by me in the Company.
8. I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus.

राजेश प्रजिवान डाताकीया

9. There are no shares of Company that have not been pledged or otherwise encumbered.
10. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
11. I shall not submit Bids in this Issue.
12. I certify that no amount or benefit has been paid or given to me within the two years preceding the date of filing draft offer document or intended to be paid or given to me.
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21/02/21

Yours faithfully,
Rajesh Pranjivan Zatakiya



Cc to

Legal counsel to the Issue
Heena Jaysinghani & Co.
12/26R, Navjivan Commercial, Mumbai

VIPULA RAJESH ZATAKIYA

Address:- C-3/401, Shanti Vihar, 4th Floor, Opp. PG Vora School, Mira Road East
Thane-401107. Contact:- 9819027275

Date: 27th December, 2025

To

The Board of Directors
FUSION KLASROOM EDUTECH LIMITED
Ground Floor, Matru Prabha,
7th Daulat Nagar, Borivali East,
Mumbai - 400066.

NARNOLIA FINANCIAL SERVICES LIMITED

236 B A.J.C Bose Road,
201, 2nd Floor, Marble Arch,
Kolkata - 700 020,
West Bengal, India

(NARNOLIA FINANCIAL SERVICES LIMITED referred to as the "Book Running Lead Manager")

Dear Sir,

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5. There is no HUF in which I am member or Karta.
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8. I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus.

12/Jan/2012 25/12/2011

9. There are no shares of Company that have not been pledged or otherwise encumbered.
10. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
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Page 212 of 287

Yours faithfully,
Vipula Rajesh Zatakiya

Vipula Rajesh Zatakiya

Cc to

Legal counsel to the Issue
Heena Jaysinghani & Co.
12/26R, Navjivan Commercial, Mumbai

SHIVANI RAJESH JATAKIYA

Address:- C-3/401, Shanti Vihar, 4th Floor, Opp. PG Vora School, Mira Road East
Thane-401107. Contact:- 9819027275

Date: 27th December, 2025

To
The Board of Directors
FUSION KLASROOM EDUTECH LIMITED
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West Bengal, India
(**NARNOLIA FINANCIAL SERVICES LIMITED** referred to as the "**Book Running Lead Manager**")

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Fusion Classroom Edutech Limited ("Company") (referred to as the "Issue").

I hereby consent to my name being included as one of the Individuals forming part of the Promoter Group of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("**Offer Documents**") that the Company intends to file with the SME Platform of Stock Exchange where the Equity Shares are proposed to be listed ("**Stock Exchange**") and with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") or any other authority as may be applicable.

I further confirm and certify that:

1. I form a part of the Promoter Group in terms of 2(1) (pp) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") as I am related to the Promoter Dhruv Nikhil Javeri as his Spouse's Sister;
2. There have been no financing arrangement whereby I have financed the purchase of Equity Shares of the Company by any other person other than in the normal course of the business during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus
3. There are no Equity Shares held by me is as in the company.
4. I do not hold equity shares exceeding 20% of the shareholding in any company, including the Issuer Company
5. There is no HUF in which I am member or Karta.
6. There is no Partnership firm / LLP in which I am partner.
7. There is no Share Capital Build-up of Equity Shares held by me in the Company.
8. I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus.

Signed by:

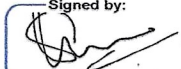
3778D13D325D4E5...

9. There are no shares of Company that have not been pledged or otherwise encumbered.
10. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
11. I shall not submit Bids in this Issue.
12. I certify that no amount or benefit has been paid or given to me within the two years preceding the date of filing draft offer document or intended to be paid or given to me.
13. I undertake that as on date of Draft Red Herring Prospectus none of the Equity Shares held by us have been pledged to any person, including banks and financial institutions.
14. I shall not participate in the Issue and shall not apply under Anchor Investor Category;
15. I ensure that any transactions in the Equity Shares by me during the period between the date of registering the Prospectus with the RoC and the date of closure of the Issue shall be reported to the Stock Exchange within 24 hours of such transactions.
16. There are no material existing or anticipated transactions in relation to the utilization of the Net Proceeds with me and I shall not receive any part of the Net Proceeds as consideration, except in the ordinary course of business.
17. Other than the benefits mentioned in the related party transactions as per the applicable Accounting Standards there has been no payment of any amount of benefits nor any intention to pay or give any benefit by the Company to us during the last two years from the date of the Draft Red Herring Prospectus;
18. I have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there is no violations of securities laws committed by me in the past or currently pending against me.
19. I have not been debarred, or restricted from accessing the capital markets for any reasons, by SEBI or any other authorities.
20. I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018 and there is no Company in which we hold significant beneficial ownership.

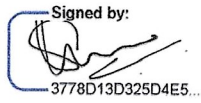
I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

Signed by:

3778D13D325D4E5...

**Yours faithfully,
Shivani Rajesh Jatakiya**

Signed by:

3778D13D325D4E5...

Cc to

Legal counsel to the Issue
Heena Jaysinghani & Co.
12/26R, Navjivan Commercial, Mumbai

POOJA DHUMIL JAVERI

Address:- Matru Prabha, 7th Daulat Nagar, Borivali - East, Mumbai - 400066
Contact:- 9768143653

Date: 27th December, 2025

To

The Board of Directors

FUSION KLASROOM EDUTECH LIMITED

Ground Floor, Matru Prabha,
7th Daulat Nagar, Borivali East,
Mumbai - 400066.

NARNOLIA FINANCIAL SERVICES LIMITED

236 B A.J.C Bose Road,
201, 2nd Floor, Marble Arch,
Kolkata - 700 020,
West Bengal, India

(NARNOLIA FINANCIAL SERVICES LIMITED referred to as the "Book Running Lead Manager")

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Fusion Classroom Edutech Limited ("Company") (referred to as the "Issue").

I hereby consent to my name being included as one of the Individuals forming part of the Promoter Group of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of Stock Exchange where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Maharashtra at Mumbai ("RoC") or any other authority as may be applicable.

I further confirm and certify that:

1. I form a part of the Promoter Group in terms of 2(1) (pp) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") as I am related to the Promoter Dhumil Nikhil Javeri as his Spouse.
2. There have been no financing arrangement whereby I have financed the purchase of Equity Shares of the Company by any other person other than in the normal course of the business during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus
3. There are no Equity Shares held by me is as in the company.
4. I do not hold equity shares exceeding 20% of the shareholding in any company, including the Issuer Company
5. There is no HUF in which I am member or Karta.
6. There is no Partnership firm / LLP in which I am partner.
7. There is no Share Capital Build-up of Equity Shares held by me in the Company.
8. I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus.



9. There are no shares of Company that have not been pledged or otherwise encumbered.
10. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
11. I shall not submit Bids in this Issue.
12. I certify that no amount or benefit has been paid or given to me within the two years preceding the date of filing draft offer document or intended to be paid or given to me.
13. I undertake that as on date of Draft Red Herring Prospectus none of the Equity Shares held by us have been pledged to any person, including banks and financial institutions.
14. I shall not participate in the Issue and shall not apply under Anchor Investor Category;
15. I ensure that any transactions in the Equity Shares by me during the period between the date of registering the Prospectus with the RoC and the date of closure of the Issue shall be reported to the Stock Exchange within 24 hours of such transactions.
16. There are no material existing or anticipated transactions in relation to the utilization of the Net Proceeds with me and I shall not receive any part of the Net Proceeds as consideration, except in the ordinary course of business.
17. Other than the benefits mentioned in the related party transactions as per the applicable Accounting Standards there has been no payment of any amount of benefits nor any intention to pay or give any benefit by the Company to us during the last two years from the date of the Draft Red Herring Prospectus;
18. I have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there is no violations of securities laws committed by me in the past or currently pending against me.
19. I have not been debarred, or restricted from accessing the capital markets for any reasons, by SEBI or any other authorities.
20. I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018 and there is no Company in which we hold significant beneficial ownership.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.



**Yours faithfully,
Pooja Dhumil Javeri**

A handwritten signature in blue ink, appearing to read 'Pooja', with a long horizontal stroke extending to the right.

Cc to

Legal counsel to the Issue
Heena Jaysinghani & Co.
12/26R, Navjivan Commercial, Mumbai

ZAVERI VRAJLAL BHIMANI

Address:- 4/22, Dattani Nagar, SV Road, Behind Sumer nagar, ,Borivali-West, Mumbai-400092
Contact:- 9820202612

Date: 27th December, 2025

To

The Board of Directors

FUSION KLASROOM EDUTECH LIMITED

Ground Floor, Matru Prabha,
7th Daulat Nagar, Borivali East,
Mumbai - 400066.

NARNOLIA FINANCIAL SERVICES LIMITED

236 B A.J.C Bose Road,
201, 2nd Floor, Marble Arch,
Kolkata - 700 020,
West Bengal, India

(NARNOLIA FINANCIAL SERVICES LIMITED referred to as the "Book Running Lead Manager")

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Fusion Classroom Edutech Limited ("Company") (referred to as the "Issue").

I hereby consent to my name being included as one of the Individuals forming part of the Promoter Group of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of Stock Exchange where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Maharashtra at Mumbai ("RoC") or any other authority as may be applicable.

I further confirm and certify that:

1. I form a part of the Promoter Group in terms of 2(1) (pp) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") as I am related to the Promoter Dhumil Nikhil Javeri as his Spouse Father;
2. There have been no financing arrangement whereby I have financed the purchase of Equity Shares of the Company by any other person other than in the normal course of the business during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus
3. Details of the Equity Shares held by me is as follows in the company:

Sr. No.	Pre-issue		Post-issue	
	Number of Equity Shares	Percentage of pre-Issue capital (%)	Number of Equity Shares	Percentage of post- Issue capital (%)
1.	4812	0.066%	4812	0.052%

4. I do not hold equity shares exceeding 20% of the shareholding in any company, including the Issuer Company
5. There is no HUF in which I am member or Karta.
6. There is no Partnership firm / LLP in which I am partner.
7. The Share Capital Build-up of Equity Shares held by me in the Company is as under:

Z. V. Bhimani

Date of Allotment/acquisition	Nature of transaction	Number of Equity Shares	Face value per Equity Share (in ₹)	Issue/transfer price per Equity Share (in ₹)	Nature of consideration (cash / other than cash)	Cumulative number of Equity Shares	% of pre issue capital	% of post issue capital	Source of funds
15-Dec-2025	Transfer from Mintosh Advisory Private Limited	12	10	52,725	Cash	12	0.0001%	0.0001%	Own Funds
24-Dec-2025	Bonus Issue	4800	10	Nil	-	4812	0.0666%	0.052%	-

8. Except as stated below, I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus:

Name of the Individual	Nature of transaction	No. of Equity Shares/ specified securities Sold / transferred	Date of transaction	Transaction price per Equity Share (₹)
Zaveri Vrajlal Bhimani	Transfer from Mintosh Advisory Private Limited	12	15-Dec-2025	52,725
Zaveri Vrajlal Bhimani	Bonus Issue	4800	24-Dec-2025	Nil

9. The details of Equity Shares issued by the Company in the last one year preceding the date of filing of this Draft Red Herring Prospectus, which may have been issued at a price lower than the Issue Price is as follows:

Sr. No.	Whether belongs to Promoter Group	Date of allotment	No. of Equity Shares	Face value (₹)	Issue/ Price per equity share (₹)	Reason for allotment
1.	Yes	24-Dec-2025	4800	10	Nil	Bonus Issue

10. There are no shares of Company that have not been pledged or otherwise encumbered.
11. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
12. I shall not submit Bids in this Issue.
13. I certify that no amount or benefit has been paid or given to me within the two years preceding the date of filing draft offer document or intended to be paid or given to me.
14. I undertake that as on date of Draft Red Herring Prospectus none of the Equity Shares held by us have been pledged to any person, including banks and financial institutions.
15. I shall not participate in the Issue and shall not apply under Anchor Investor Category;

D. V. Bhimani

16. I ensure that any transactions in the Equity Shares by me during the period between the date of registering the Prospectus with the RoC and the date of closure of the Issue shall be reported to the Stock Exchange within 24 hours of such transactions.
17. There are no material existing or anticipated transactions in relation to the utilization of the Net Proceeds with me and I shall not receive any part of the Net Proceeds as consideration, except in the ordinary course of business.
18. Other than the benefits mentioned in the related party transactions as per the applicable Accounting Standards there has been no payment of any amount of benefits nor any intention to pay or give any benefit by the Company to us during the last two years from the date of the Draft Red Herring Prospectus;
19. I have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there is no violations of securities laws committed by me in the past or currently pending against me.
20. I have not been debarred, or restricted from accessing the capital markets for any reasons, by SEBI or any other authorities.
21. I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018 and there is no Company in which we hold significant beneficial ownership.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

Yours faithfully,
Zaveri Vrajilal Bhimani



Cc to

Legal counsel to the Issue
Heena Jaysinghani & Co.
12/26R, Navjivan Commercial, Mumbai

KALPANA ZAVERI BHIMANI

Address:- 4/22, Dattani Nagar, SV Road, Behind Sumer nagar, ,Borivali-West, Mumbai-400092
Contact:- 9820202612

Date: 27th December, 2025

To

The Board of Directors

FUSION KLASROOM EDUTECH LIMITED

Ground Floor, Matru Prabha,
7th Daulat Nagar, Borivali East,
Mumbai - 400066.

NARNOLIA FINANCIAL SERVICES LIMITED

236 B A.J.C Bose Road,
201, 2nd Floor, Marble Arch,
Kolkata - 700 020,
West Bengal, India

(NARNOLIA FINANCIAL SERVICES LIMITED referred to as the "Book Running Lead Manager")

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Fusion Classroom Edutech Limited ("Company") (referred to as the "Issue").

I hereby consent to my name being included as one of the Individuals forming part of the Promoter Group of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of Stock Exchange where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Maharashtra at Mumbai ("RoC") or any other authority as may be applicable.

I further confirm and certify that:

1. I form a part of the Promoter Group in terms of 2(1) (pp) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") as I am related to the Promoter Dhumil Nikhil Javeri as his Spouse's Mother;
2. There have been no financing arrangement whereby I have financed the purchase of Equity Shares of the Company by any other person other than in the normal course of the business during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus
3. Details of the Equity Shares held by me is as follows in the company:

Sr. No.	Pre-issue		Post-issue	
	Number of Equity Shares	Percentage of pre-Issue capital (%)	Number of Equity Shares	Percentage of post- Issue capital (%)
1.	4812	0.066%	4812	0.052%

4. I do not hold equity shares exceeding 20% of the shareholding in any company, including the Issuer Company
5. There is no HUF in which I am member or Karta.
6. There is no Partnership firm / LLP in which I am partner.
7. The Share Capital Build-up of Equity Shares held by me in the Company is as under:

K. Z. Bhimani.

Date of Allotment/acquisition	Nature of transaction	Number of Equity Shares	Face value per Equity Share (in ₹)	Issue/transfer price per Equity Share (in ₹)	Nature of consideration (cash / other than cash)	Cumulative number of Equity Shares	% of pre issue capital	% of post issue capital	Source of funds
15-Dec-2025	Transfer from Mintosh Advisory Private Limited	12	10	52,725	Cash	12	0.0001%	0.0001%	Own Funds
24-Dec-2025	Bonus Issue	4800	10	Nil	-	4812	0.066%	0.052%	-

8. Except as stated below, I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus:

Name of the Individual	Nature of transaction	No. of Equity Shares/ specified securities Sold / transferred	Date of transaction	Transaction price per Equity Share (₹)
Kapana Zaveri Bhimani	Transfer from Mintosh Advisory Private Limited	12	15-Dec-2025	52,725
Kalpana Zaveri Bhimani	Bonus Issue	4800	24-Dec-2025	Nil

9. The details of Equity Shares issued by the Company in the last one year preceding the date of filing of this Draft Red Herring Prospectus, which may have been issued at a price lower than the Issue Price is as follows:

Sr. No.	Whether belongs to Promoter Group	Date of allotment	No. of Equity Shares	Face value (₹)	Issue/ Price per equity share (₹)	Reason for allotment
1.	Yes	24-Dec-2025	4800	10	Nil	Bonus Issue

10. There are no shares of Company that have not been pledged or otherwise encumbered.
11. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
12. I shall not submit Bids in this Issue.
13. I certify that no amount or benefit has been paid or given to me within the two years preceding the date of filing draft offer document or intended to be paid or given to me.
14. I undertake that as on date of Draft Red Herring Prospectus none of the Equity Shares held by us have been pledged to any person, including banks and financial institutions.
15. I shall not participate in the Issue and shall not apply under Anchor Investor Category;

K. 2. Bhimani.

16. I ensure that any transactions in the Equity Shares by me during the period between the date of registering the Prospectus with the RoC and the date of closure of the Issue shall be reported to the Stock Exchange within 24 hours of such transactions.
17. There are no material existing or anticipated transactions in relation to the utilization of the Net Proceeds with me and I shall not receive any part of the Net Proceeds as consideration, except in the ordinary course of business.
18. Other than the benefits mentioned in the related party transactions as per the applicable Accounting Standards there has been no payment of any amount of benefits nor any intention to pay or give any benefit by the Company to us during the last two years from the date of the Draft Red Herring Prospectus;
19. I have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there is no violations of securities laws committed by me in the past or currently pending against me.
20. I have not been debarred, or restricted from accessing the capital markets for any reasons, by SEBI or any other authorities.
21. I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018 and there is no Company in which we hold significant beneficial ownership.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

Yours faithfully,
Kalpna Zaveri Bhimani

K. Z. Bhimani.

Cc to

Legal counsel to the Issue
Heena Jaysinghani & Co.
12/26R, Navjivan Commercial, Mumbai

DARSHITA NIRAV GODA

Address:- 302 Rishav CHSL (Jagmagiya Apartment), Mamledar Wadi, Extension Road, Near Liberty Garden,
Nahar Nagar, Malad-West, Mumbai-400064
Contact:- 9819759416

Date: 27th December, 2025

To

The Board of Directors

FUSION KLASROOM EDUTECH LIMITED

Ground Floor, Matru Prabha,
7th Daulat Nagar, Borivali East,
Mumbai - 400066.

NARNOLIA FINANCIAL SERVICES LIMITED

236 B A.J.C Bose Road,
201, 2nd Floor, Marble Arch,
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West Bengal, India

(NARNOLIA FINANCIAL SERVICES LIMITED referred to as the "Book Running Lead Manager")

Dear Sir,

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I hereby consent to my name being included as one of the Individuals forming part of the Promoter Group of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of Stock Exchange where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Maharashtra at Mumbai ("RoC") or any other authority as may be applicable.

I further confirm and certify that:

1. I form a part of the Promoter Group in terms of 2(1) (pp) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") as I am related to the Promoter Dhumil Nikhil Javeri as his Spouse's Sister.
2. There have been no financing arrangement whereby I have financed the purchase of Equity Shares of the Company by any other person other than in the normal course of the business during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus
3. Details of the Equity Shares held by me is as follows in the company:

Sr. No.	Pre-issue		Post-issue	
	Number of Equity Shares	Percentage of pre-Issue capital (%)	Number of Equity Shares	Percentage of post- Issue capital (%)
1.	5614	0.077%	5614	0.06%

4. I do not hold equity shares exceeding 20% of the shareholding in any company, including the Issuer Company
5. There is no HUF in which I am member or Karta.
6. There is no Partnership firm / LLP in which I am partner.
7. The Share Capital Build-up of Equity Shares held by me in the Company is as under:

Darshita

Date of Allotment/acquisition	Nature of transaction	Number of Equity Shares	Face value per Equity Share (in ₹)	Issue/transfer price per Equity Share (in ₹)	Nature of consideration (cash / other than cash)	Cumulative number of Equity Shares	% of pre issue capital	% of post issue capital	Source of funds
15-Dec-2025	Transfer from Mintosh Advisory Private Limited	14	10	52,725	Cash	14	0.0002%	0.0002%	Own Funds
24-Dec-2025	Bonus Issue	5600	10	Nil	-	5614	0.077%	0.06%	-

8. Except as stated below, I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus:

Name of the Individual	Nature of transaction	No. of Equity Shares/ specified securities Sold / transferred	Date of transaction	Transaction price per Equity Share (₹)
Darshita Nirav Goda	Transfer from Mintosh Advisory Private Limited	14	15-Dec-2025	52,725
Darshita Nirav Goda	Bonus Issue	5600	24-Dec-2025	Nil

9. The details of Equity Shares issued by the Company in the last one year preceding the date of filing of this Draft Red Herring Prospectus, which may have been issued at a price lower than the Issue Price is as follows:

Sr. No.	Whether belongs to Promoter Group	Date of allotment	No. of Equity Shares	Face value (₹)	Issue/ Price per equity share (₹)	Reason for allotment
1.	Yes	24-Dec-2025	5600	10	Nil	Bonus Issue

10. There are no shares of Company that have not been pledged or otherwise encumbered.
11. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
12. I shall not submit Bids in this Issue.
13. I certify that no amount or benefit has been paid or given to me within the two years preceding the date of filing draft offer document or intended to be paid or given to me.
14. I undertake that as on date of Draft Red Herring Prospectus none of the Equity Shares held by us have been pledged to any person, including banks and financial institutions.

Darshita

15. I shall not participate in the Issue and shall not apply under Anchor Investor Category;
16. I ensure that any transactions in the Equity Shares by me during the period between the date of registering the Prospectus with the RoC and the date of closure of the Issue shall be reported to the Stock Exchange within 24 hours of such transactions.
17. There are no material existing or anticipated transactions in relation to the utilization of the Net Proceeds with me and I shall not receive any part of the Net Proceeds as consideration, except in the ordinary course of business.
18. Other than the benefits mentioned in the related party transactions as per the applicable Accounting Standards there has been no payment of any amount of benefits nor any intention to pay or give any benefit by the Company to us during the last two years from the date of the Draft Red Herring Prospectus;
19. I have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there is no violations of securities laws committed by me in the past or currently pending against me.
20. I have not been debarred, or restricted from accessing the capital markets for any reasons, by SEBI or any other authorities.
21. I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018 and there is no Company in which we hold significant beneficial ownership.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

Yours faithfully,



Darshita Nirav Goda

Cc to

Legal counsel to the Issue

Heena Jaysinghani & Co.

12/26R, Navjivan Commercial, Mumbai

ADRIKA GIRISH KUNDER

Address:- B 3004 Alpine Towers, Opp. Thakur College, Kandivali-East, Mumbai-400101
Contact:- 9820504446

Date: 27th December, 2025

To

The Board of Directors

FUSION KLASROOM EDUTECH LIMITED

Ground Floor, Matru Prabha,
7th Daulat Nagar, Borivali East,
Mumbai - 400066.

NARNOLIA FINANCIAL SERVICES LIMITED

236 B A.J.C Bose Road,
201, 2nd Floor, Marble Arch,
Kolkata - 700 020,
West Bengal, India

(NARNOLIA FINANCIAL SERVICES LIMITED referred to as the "Book Running Lead Manager")

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Fusion Classroom Edutech Limited ("Company") (referred to as the "Issue").

I hereby consent to my name being included as one of the Individuals forming part of the Promoter Group of the Company in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of Stock Exchange where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Maharashtra at Mumbai ("RoC") or any other authority as may be applicable.

I further confirm and certify that:

1. I form a part of the Promoter Group in terms of 2(1) (pp) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") as I am related to the Promoter Dhumil Nikhil Javeri as his Spouse's Sister.
2. There have been no financing arrangement whereby I have financed the purchase of Equity Shares of the Company by any other person other than in the normal course of the business during the period of six months immediately preceding the date of filing of this Draft Red Herring Prospectus
3. Details of the Equity Shares held by me is as follows in the company:

Sr. No.	Pre-issue		Post-issue	
	Number of Equity Shares	Percentage of pre-Issue capital (%)	Number of Equity Shares	Percentage of post- Issue capital (%)
1.	4812	0.066%	4812	0.052%

4. I do not hold equity shares exceeding 20% of the shareholding in any company, including the Issuer Company
5. There is no HUF in which I am member or Karta.
6. There is no Partnership firm / LLP in which I am partner.
7. The Share Capital Build-up of Equity Shares held by me in the Company is as under:



Date of Allotment/acquisition	Nature of transaction	Number of Equity Shares	Face value per Equity Share (in ₹)	Issue/transfer price per Equity Share (in ₹)	Nature of consideration (cash / other than cash)	Cumulative number of Equity Shares	% of pre issue capital	% of post issue capital	Source of funds
15-Dec-2025	Transfer from Mintosh Advisory Private Limited	12	10	52,725	Cash	12	0.0001%	0.0001%	Own Funds
24-Dec-2025	Bonus Issue	4800	10	Nil	-	4812	0.066%	0.052%	-

8. Except as stated below, I have not sold or purchased any Equity Shares or other specified securities of the Company during the six months immediately preceding the date of this Draft Red Herring Prospectus:

Name of the Individual	Nature of transaction	No. of Equity Shares/ specified securities Sold / transferred	Date of transaction	Transaction price per Equity Share (₹)
Adrika Kunder Girish	Transfer from Mintosh Advisory Private Limited	12	15-Dec-2025	52,725
Adrika Kunder Girish	Bonus Issue	4800	24-Dec-2025	Nil

9. The details of Equity Shares issued by the Company in the last one year preceding the date of filing of this Draft Red Herring Prospectus, which may have been issued at a price lower than the Issue Price is as follows:

Sr. No.	Whether belongs to Promoter Group	Date of allotment	No. of Equity Shares	Face value (₹)	Issue/ Price per equity share (₹)	Reason for allotment
1.	Yes	24-Dec-2025	4800	10	Nil	Bonus Issue

10. There are no shares of Company that have not been pledged or otherwise encumbered.
11. I shall not offer in any manner whatsoever any incentive, whether direct or indirect, in cash, in kind or in services or otherwise to any Bidder for making a Bid;
12. I shall not submit Bids in this Issue.
13. I certify that no amount or benefit has been paid or given to me within the two years preceding the date of filing draft offer document or intended to be paid or given to me.

Adrika Kunder

14. I undertake that as on date of Draft Red Herring Prospectus none of the Equity Shares held by us have been pledged to any person, including banks and financial institutions.
15. I shall not participate in the Issue and shall not apply under Anchor Investor Category;
16. I ensure that any transactions in the Equity Shares by me during the period between the date of registering the Prospectus with the RoC and the date of closure of the Issue shall be reported to the Stock Exchange within 24 hours of such transactions.
17. There are no material existing or anticipated transactions in relation to the utilization of the Net Proceeds with me and I shall not receive any part of the Net Proceeds as consideration, except in the ordinary course of business.
18. Other than the benefits mentioned in the related party transactions as per the applicable Accounting Standards there has been no payment of any amount of benefits nor any intention to pay or give any benefit by the Company to us during the last two years from the date of the Draft Red Herring Prospectus;
19. I have not been declared as wilful defaulter and fraudulent borrower by the RBI or any other governmental authority and there is no violations of securities laws committed by me in the past or currently pending against me.
20. I have not been debarred, or restricted from accessing the capital markets for any reasons, by SEBI or any other authorities.
21. I am in compliance with the Companies (Significant Beneficial Ownership) Rules, 2018 and there is no Company in which we hold significant beneficial ownership.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

Yours faithfully,



Adrika Girish Kunder

Cc to

Legal counsel to the Issue

Heena Jaysinghani & Co.

12/26R, Navjivan Commercial, Mumbai