

Heena Jaysinghani & Co

Advocates & Legal Advisors

July 22, 2026

To

The Board of Directors

Fusion Classroom Edutech Limited

Matruprabha, Plot No-78, CTS No-2731, Borivali East, Mumbai - 400066

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Fusion Classroom Edutech Limited ("Company") (referred to as the "Issue").

We, the undersigned, hereby give our consent pursuant to provision of Companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018 and Other applicable Laws, Rules and Regulations, to our name being inserted as "Legal Advisor to the Issue" of the Company in the Draft Herring Prospectus, Red Herring Prospectus and Prospectus to be filed with the SME Platform of Stock Exchange, SEBI and the Registrar of Companies and which the company intends to issue in respect of the proposed Issue. We also authorise you to deliver a copy of this letter of consent to the respective authorities as the case may be, pursuant to provisions of Sections 32 and 26 of the Companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018.

We also authorize you to disclose the following details in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus of the company and also confirm that the information given below is correct:

Name: HEENA JAYSINGHANI & CO.

Address: Regus Imperial Business Park,
Block A, Level 1, 1, Dr Annie Besant Rd, Shiv Sagar Estate,
Worli, Mumbai, Maharashtra 400018

Contact Person: Ms. Heena Jaysinghani

Email: info@hjcadvisory.com

Website: www.hjcadvisory.com

Telephone: +91 9769273834

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead manager (the "BRLM") until the date when the Fresh Equity 'Shares are issued pursuant to the Issue and are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares are issued pursuant to the Issue and commence trading on the Stock Exchanges. The consent provided hereby will not be withdrawn up at the time of delivery of this Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus for filing with the Registrar of Companies and other Regulatory Authorities and Statutory Authorities.

Yours Faithfully,

FOR HEENA JAYSINGHANI & CO.

Ms. Heena Jaysinghani

Designation: Advocate

Place: Mumbai

Cc to:

Book Running Lead Manager to the Issue

Narnolia Financial Services Limited

201, 2nd Floor, Marble Arch, 236 B, A.J.C Bose Road,
Kolkata - 700020, West Bengal, India

Off Add: Regus Imperial Business Park, Block A, Level 1, 1, Dr Annie Besant Rd, Shiv Sagar Estate, Worli,
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