

Date:- 16/12/2025

To,
Fusion Klassroom Edutech Ltd.
(Erstwhile Fusion Klassroom Eduteh Pvt Ltd.)
Matru Prabha, Plot No. 78, CTS No. 2731,
Daulat Nagar Road No.u7, Borivali (East)
Mumbai- 400 066.
CIN -U74999MH2016PLC287390

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") Fusion Klassroom Edutech Limited ("Company") (referred to as the "Issue").

We, the undersigned, do hereby confirm that we are bankers to the Company. We also provide our consent for our name to be inserted as a 'Banker to the Company' in the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of National Stock Exchange of India Limited and or Bombay Stock Exchange Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Mumbai ("RoC") or any other authority as may be applicable, and any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

Name: Axis Bank Ltd
Address: Lata Apartment, Kulupwadi, Western Express Highway, Borivali East Mumbai 400066
Contact person: Flavia Aranha
Telephone No. 9167003841
E-Mail ID: borivalieast.branchhead@axisbank.com
Website: www.axisbank.com
Cin: L65110GJ1993PLC020769

We confirm that we will immediately inform the Book Running Lead Manager appointed in respect of the issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange where the Equity Shares are proposed to be listed. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defense the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

Flavia Aranha

Authorised Signatory

Name:

Dedignation:

Place: *MUMBAI*

FLAVIA ARANHA
AVP & BRANCH HEAD
EMP. No. 1989
SS. No. 2814



Ccto:

Book Running Lead Manager to the Issue

Narnolia Financial Services Linmited

Marble Arch, 2nd Floor, Room No. 201,

236B, AJC Bose Road, Kolkata – 700 020.

West Bengal, India.

(Narnolia Fiancial Services Limited referred to as the "Book Running Lead Manamger")